

DEB MATHEWS, Paralegal deb@meierhenrylaw.com

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FEB 13 2025

SD Secretary of State #0595419

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry (1944-2020)

February 11, 2025

Secretary of State ATTN: Kayla Boxley State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Hermosa \$698,600 Clean Water Project Revenue Borrower Bond, Series 2025

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

Town of Hermosa \$698,600 Clean Water Project Revenue Borrower Bond dated February 4, 2025

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Town of Hermosa

2. Designation of issue:

Clean Water Project Revenue Borrower Bond.

3. Date of issue:

February 4, 2025

4. Purpose of issue:

Wastewater Lagoon Expansion & Gumbo Lily Lane Addition

Improvements

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$698,600
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 4th day of February 2025.

By: Terri Cornelison Its: Finance Officer

\$698,600 Town of Hermosa Clean Water Project Water Revenue Bonds, Series 2024

Dated Feb 4, 2025

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2027			\$30,144.10	\$30,144.10	\$30,144.10	
05/15/2027	\$4,176.79	2.1250	\$3,711.31	\$7,888.10		\$38,032.2
08/15/2027	\$4,198.98	2.1250	\$3,689.12	\$7,888.10		
11/15/2027	\$4,221.29	2.1250	\$3,666.82	\$7,888.10		
02/15/2028	\$4,243.71	2.1250	\$3,644.39	\$7,888.10	\$31,552.41	
05/15/2028	\$4,266.26	2.1250	\$3,621.85	\$7,888.10	,	\$31,552.4
08/15/2028	\$4,288.92	2.1250	\$3,599.18	\$7,888.10		40.,002
11/15/2028	\$4,311.71	2.1250	\$3,576.40	\$7,888.10		
02/15/2029	\$4,334.61	2.1250	\$3,553.49	\$7,888.10	\$31,552.41	
05/15/2029	\$4,357.64	2.1250	\$3,530.46	\$7,888.10	φοτ,σο2. ττ	\$31,552.4
08/15/2029	\$4,380.79	2.1250	\$3,507.31	\$7,888.10		φο1,002.4
11/15/2029	\$4,404.06	2.1250	\$3,484.04	\$7,888.10		
02/15/2030	\$4,427.46	2.1250	\$3,460.64	\$7,888.10	\$31,552.41	
05/15/2030	\$4,450.98	2.1250			Φ31,332.41	401 EEQ
	\$4,474.63	The second secon	\$3,437.12	\$7,888.10		\$31,552.4
08/15/2030		2.1250	\$3,413.48	\$7,888.10		
11/15/2030	\$4,498.40	2.1250	\$3,389.71	\$7,888.10	#04 FF0 44	
02/15/2031	\$4,522.29	2.1250	\$3,365.81	\$7,888.10	\$31,552.41	40. 550
05/15/2031	\$4,546.32	2.1250	\$3,341.78	\$7,888.10		\$31,552.4
08/15/2031	\$4,570.47	2.1250	\$3,317.63	\$7,888.10		
11/15/2031	\$4,594.75	2.1250	\$3,293.35	\$7,888.10	Salara Salara Salara Salara	
02/15/2032	\$4,619.16	2.1250	\$3,268.94	\$7,888.10	\$31,552.41	
05/15/2032	\$4,643.70	2.1250	\$3,244.40	\$7,888.10		\$31,552.4
08/15/2032	\$4,668.37	2.1250	\$3,219.73	\$7,888.10		
11/15/2032	\$4,693.17	2.1250	\$3,194.93	\$7,888.10		
02/15/2033	\$4,718.10	2.1250	\$3,170.00	\$7,888.10	\$31,552.41	
05/15/2033	\$4,743.17	2.1250	\$3,144.93	\$7,888.10		\$31,552.4
08/15/2033	\$4,768.37	2,1250	\$3,119.74	\$7,888.10		
11/15/2033	\$4,793.70	2.1250	\$3,094.40	\$7,888.10		
02/15/2034	\$4,819.17	2.1250	\$3,068.94	\$7,888.10	\$31,552.41	
05/15/2034	\$4,844.77	2.1250	\$3,043.33	\$7,888.10	φοτ,σσ2.+1	\$31,552.
08/15/2034	\$4,870.51	2.1250	\$3,017.60	\$7,888.10		ψ01,002.
		A Section of the Contract of t				
11/15/2034	\$4,896.38	2.1250	\$2,991.72	\$7,888.10	CO1 EEO 41	
02/15/2035	\$4,922.39	2.1250	\$2,965.71	\$7,888.10	\$31,552.41	#01 FF0
05/15/2035	\$4,948.54	2.1250	\$2,939.56	\$7,888.10		\$31,552.
08/15/2035	\$4,974.83	2.1250	\$2,913.27	\$7,888.10		
11/15/2035	\$5,001.26	2.1250	\$2,886.84	\$7,888.10		
02/15/2036	\$5,027.83	2.1250	\$2,860.27	\$7,888.10	\$31,552.41	
05/15/2036	\$5,054.54	2.1250	\$2,833.56	\$7,888.10		\$31,552.
08/15/2036	\$5,081.39	2.1250	\$2,806.71	\$7,888.10		
11/15/2036	\$5,108.39	2.1250	\$2,779.72	\$7,888.10		
02/15/2037	\$5,135.53	2.1250	\$2,752.58	\$7,888.10	\$31,552.41	
05/15/2037	\$5,162.81	2.1250	\$2,725.29	\$7,888.10		\$31,552.
08/15/2037	\$5,190.23	2.1250	\$2,697.87	\$7,888.10		
11/15/2037	\$5,217.81	2.1250	\$2,670.29	\$7,888.10	and the same of the same of	
02/15/2038	\$5,245.53	2.1250	\$2,642.57	\$7,888.10	\$31,552.41	
05/15/2038	\$5,273.39	2.1250	\$2,614.71	\$7,888.10	φοτ,σομ. ττ	\$31,552.
08/15/2038	\$5,301.41	2.1250	\$2,586.69	\$7,888.10		ψ01,002.
11/15/2038	\$5,329.57	2.1250	\$2,558.53	\$7,888.10		
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02/15/2039	\$5,357.89	2.1250	\$2,530.22	\$7,888.10	\$31,552.41	CO1 EEO
05/15/2039	\$5,386.35	2.1250	\$2,501.75	\$7,888.10		\$31,552.
08/15/2039	\$5,414.97	2.1250	\$2,473.14	\$7,888.10		
11/15/2039	\$5,443.73	2.1250	\$2,444.37	\$7,888.10		
02/15/2040	\$5,472.65	2.1250	\$2,415.45	\$7,888.10	\$31,552.41	
05/15/2040	\$5,501.73	2.1250	\$2,386.38	\$7,888.10		\$31,552.
08/15/2040	\$5,530.95	2.1250	\$2,357.15	\$7,888.10		
11/15/2040	\$5,560.34	2.1250	\$2,327.77	\$7,888.10		
02/15/2041	\$5,589.88	2.1250	\$2,298.23	\$7,888.10	\$31,552.41	
05/15/2041	\$5,619.57	2.1250	\$2,268.53	\$7,888.10		\$31,552.
08/15/2041	\$5,649.43	2.1250	\$2,238.68	\$7,888.10		
11/15/2041	\$5,679.44	2.1250	\$2,208.66	\$7,888.10		
	\$5,709.61	2.1250	\$2,178.49	\$7,888.10	\$31,552.41	
02/15/2042	WU11 00.01		Ψ=, 110.70	\$7,000.10	401,00L.TI	
02/15/2042 05/15/2042	\$5,739.94	2.1250	\$2,148.16	\$7,888.10		\$31,552.4

1715/2043 \$5,801.99 2.1250 \$2,066.19 \$7,888.10 \$31,552.41	05/15/2056 08/15/2056 11/15/2056	\$7,681.87 \$7,722.68 \$7,763.71 \$7,804.95 \$7,846.42	2.1250 2.1250 2.1250	\$165.42 \$124.39 \$83.15 \$41.68	\$7,888.10 \$7,888.10 \$7,888.10 \$7,888.10		
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